

**MINOR PATIENT INFORMATION**

**(PLEASE PRINT)**

Date \_\_\_\_\_

Patient's Name: Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_ Preferred \_\_\_\_\_

Sex:  Male  Female Date of birth \_\_\_\_\_ Age \_\_\_\_\_ Grade \_\_\_\_\_ School \_\_\_\_\_

Address: Street \_\_\_\_\_ City \_\_\_\_\_ Zip Code \_\_\_\_\_

Email Address: \_\_\_\_\_ Home Phone \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Cell Phone \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

FATHER / Guardian's Name: (Last, First, MI) \_\_\_\_\_

Marital Status:  Married  Single  Divorced  Other Date of Birth \_\_\_\_\_

SSN# \_\_\_\_\_ Driver License# \_\_\_\_\_ Occupation \_\_\_\_\_

Address: Street \_\_\_\_\_ City \_\_\_\_\_ Zip code \_\_\_\_\_

Email Address \_\_\_\_\_

Home Phone \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Work \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Cell \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

MOTHER / Guardian's Name: (Last, First, MI) \_\_\_\_\_

Marital Status:  Married  Single  Divorced  Other Date of Birth \_\_\_\_\_

SSN# \_\_\_\_\_ Driver License# \_\_\_\_\_ Occupation \_\_\_\_\_

Address: Street \_\_\_\_\_ City \_\_\_\_\_ Zip code \_\_\_\_\_

Email Address \_\_\_\_\_

Home Phone \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Work \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Cell \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Person filling out paperwork: Name \_\_\_\_\_ Relationship to the patient \_\_\_\_\_

Responsible person for account \_\_\_\_\_ Relationship to the patient \_\_\_\_\_

Who will be in charge of making appointments? \_\_\_\_\_

Phone Numbers \_\_\_\_\_ Email address \_\_\_\_\_

Notify in case of emergency \_\_\_\_\_ Address \_\_\_\_\_

Phone Numbers \_\_\_\_\_ Email address \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

**MEDICAL QUESTIONNAIRE / HEALTH HISTORY**

Patient's Name \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_

Physician's Name \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ Date of last visit \_\_\_\_\_

Have you had a serious illness or injury in the past year? Yes No

Please explain \_\_\_\_\_

Please list any medications you are now taking and their purpose.

\_\_\_\_\_

\_\_\_\_\_

Are you allergic to any medications? Yes No

Please List \_\_\_\_\_

\_\_\_\_\_

Do you now have or have you ever had any of the following:

- |                              |   |                              |   |                              |   |
|------------------------------|---|------------------------------|---|------------------------------|---|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No                       | <input type="checkbox"/> Yes | <input type="checkbox"/> No                             | <input type="checkbox"/> Yes | <input type="checkbox"/> No   |
| <input type="checkbox"/>     | <input type="checkbox"/> Chest pain               | <input type="checkbox"/>     | <input type="checkbox"/> Headaches, migraines           | <input type="checkbox"/>     | <input type="checkbox"/> Blood disorders  |
| <input type="checkbox"/>     | <input type="checkbox"/> Heart disease            | <input type="checkbox"/>     | <input type="checkbox"/> Nervousness/anxiety            | <input type="checkbox"/>     | <input type="checkbox"/> Bruise easily  |
| <input type="checkbox"/>     | <input type="checkbox"/> Heart attack             | <input type="checkbox"/>     | <input type="checkbox"/> Diabetes                       | <input type="checkbox"/>     | <input type="checkbox"/> Fainting or dizziness  |
| <input type="checkbox"/>     | <input type="checkbox"/> Heart surgery            | <input type="checkbox"/>     | <input type="checkbox"/> Arthritis/rheumatism           | <input type="checkbox"/>     | <input type="checkbox"/> Hepatitis <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C |
| <input type="checkbox"/>     | <input type="checkbox"/> Stroke                   | <input type="checkbox"/>     | <input type="checkbox"/> Artificial joints              | <input type="checkbox"/>     | <input type="checkbox"/> Liver disease  |
| <input type="checkbox"/>     | <input type="checkbox"/> High blood pressure      | <input type="checkbox"/>     | <input type="checkbox"/> Swollen/painful joints         | <input type="checkbox"/>     | <input type="checkbox"/> Sinus trouble  |
| <input type="checkbox"/>     | <input type="checkbox"/> Heart pacemaker          | <input type="checkbox"/>     | <input type="checkbox"/> Osteoporosis                   | <input type="checkbox"/>     | <input type="checkbox"/> Venereal disease   |
| <input type="checkbox"/>     | <input type="checkbox"/> Congenital heart lesions | <input type="checkbox"/>     | <input type="checkbox"/> Kidney trouble                 | <input type="checkbox"/>     | <input type="checkbox"/> Herpes   |
| <input type="checkbox"/>     | <input type="checkbox"/> Heart murmur             | <input type="checkbox"/>     | <input type="checkbox"/> Ulcer                          | <input type="checkbox"/>     | <input type="checkbox"/> Cold sores/fever blisters  |
| <input type="checkbox"/>     | <input type="checkbox"/> Mitral valve prolapse    | <input type="checkbox"/>     | <input type="checkbox"/> Tuberculosis                   | <input type="checkbox"/>     | <input type="checkbox"/> Glaucoma   |
| <input type="checkbox"/>     | <input type="checkbox"/> Artificial heart valve   | <input type="checkbox"/>     | <input type="checkbox"/> Persistent cough               | <input type="checkbox"/>     | <input type="checkbox"/> Thyroid problems   |
| <input type="checkbox"/>     | <input type="checkbox"/> Rheumatic fever          | <input type="checkbox"/>     | <input type="checkbox"/> Emphysema                      | <input type="checkbox"/>     | <input type="checkbox"/> Cancer   |
| <input type="checkbox"/>     | <input type="checkbox"/> Anticoagulant therapy    | <input type="checkbox"/>     | <input type="checkbox"/> Asthma                         | <input type="checkbox"/>     | <input type="checkbox"/> Tumor or growth  |
| <input type="checkbox"/>     | <input type="checkbox"/> Chemical dependency      | <input type="checkbox"/>     | <input type="checkbox"/> Hay fever                      | <input type="checkbox"/>     | <input type="checkbox"/> Radiation treatment  |
| <input type="checkbox"/>     | <input type="checkbox"/> Epilepsy or seizures     | <input type="checkbox"/>     | <input type="checkbox"/> Allergies/hives                | <input type="checkbox"/>     | <input type="checkbox"/> Chemotherapy   |
| <input type="checkbox"/>     | <input type="checkbox"/> Auto immune disease      | <input type="checkbox"/>     | <input type="checkbox"/> Bulimia/anorexia/diet          | <input type="checkbox"/>     | <input type="checkbox"/> HIV+ /AIDS   |
| <input type="checkbox"/>     | <input type="checkbox"/> Cortisone medication     | <input type="checkbox"/>     | <input type="checkbox"/> Tobacco habit                  | <input type="checkbox"/>     | <input type="checkbox"/> Surgical implants  |
| <input type="checkbox"/>     | <input type="checkbox"/> Latex sensitivity        | <input type="checkbox"/>     | <input type="checkbox"/> Psychiatric/psychological care |                              |   |

Have you ever taken prescription medication for weight loss (diet pills)?Yes No (Fen-Phen, Pondimin, Redux, Other)

Have you ever taken bone loss prevention drugs such as Fosamax, Actonel, Boniva or other similar drugs? Yes No

For women only: Are you pregnant? Yes No Nursing? Yes No Are you taking birth control pills? Yes No

Is there anything else concerning your health not listed above? Yes No

Please list: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Doctor's signature: \_\_\_\_\_

I have reviewed the information on this questionnaire and it is accurate to the best of my knowledge. I understand that this information will be used by the dentist to help determine appropriate and healthful dental treatment. If there is any change in my medical status, I will inform the dentist.

Patient/Parent Signature \_\_\_\_\_ Date \_\_\_\_\_

## DENTAL QUESTIONNAIRE/PRECLINICAL INTERVIEW

Patient's Name \_\_\_\_\_

What do you expect from your visit with us today?

Do you have any dental problems that you are aware of?

On a scale of 1-10 (10=highest), how would you rate your dental health and why?

What would you like your teeth to be like in 10 to 20 years?

Former dentist \_\_\_\_\_ Last dental visit/reason \_\_\_\_\_

Last dental cleaning \_\_\_\_\_ Date of last set of x-rays \_\_\_\_\_

How do you feel about your last dentist? \_\_\_\_\_

Past dental work? \_\_\_\_\_

Wisdom teeth extracted?  Yes  No Any difficult extraction in the past?  Yes  No Prolonged bleeding?  Yes  No

Did you wear braces?  Yes  No If yes, how long ago? \_\_\_\_\_

Do you currently have orthodontic retainers?  Yes  No Do you wear them?  Yes  No

Have you worn a bite plate or any other appliance?  Yes  No Has your bite ever been adjusted?  Yes  No

Do you wear dentures or partials?  Yes  No If yes, date of placement \_\_\_\_\_

Food collection between teeth?  Yes  No Loose teeth or broken fillings?  Yes  No

Sensitivity to cold/hot/sweets?  Yes  No

Sensitivity or pain to biting/chewing?  Yes  No

How often do you brush? \_\_\_\_\_ Type of brush? \_\_\_\_\_ Bad Breath?  Yes  No

How often do you floss? \_\_\_\_\_

Bleeding gums?  Yes  No Periodontal treatment in the past?  Yes  No

What do you know about periodontal disease?

Are you aware that there are medical conditions related to dental disease?

Do you clench or grind?  Yes  No Joints (TMJ) click or pop?  Yes  No

Jaws tired?  Yes  No Difficulty in opening, closing, chewing?  Yes  No

Have you had any head, neck or jaw injuries?  Yes  No

Do you have any sores or lumps in your mouth or near?  Yes  No

Are you allergic to or have you had any reaction to local anesthetic (like novocain)?  Yes  No

If you could improve anything about your smile, what would it be?

How do you feel about the appearance of your teeth?

Do you experience any apprehension before or during dental visits?  Yes  No If so please explain:

Please feel free to let us know how we can help make your dental experience with us more pleasant.

I hereby authorize the doctor and/or designated staff to take x-rays, photographs, study models and any other diagnostic aids deemed appropriate by the doctor to make a thorough diagnosis. **Initials**

Patient/Parent Signature \_\_\_\_\_ Date \_\_\_\_\_

**OVER**

## OFFICE GUIDELINES

Thank you for selecting us to be your personal dental care team.

Our philosophy is to provide the highest quality of patient education and dental care to all of our patients. To ensure that you begin with a positive experience we have prepared the following information for you to review. Please feel free to let us know if you have any questions or concerns.

In order to keep our fees as low as possible, we ask that payment be made at the time of service. For your convenience, we will provide you with an estimate of cost for treatment prior to your appointment which will give you the opportunity to plan in advance for your dental care.

For your convenience we offer a variety of payment options to help you receive the quality dental care that you need. Please identify which form of payment is most convenient for you at the time of service.

Cash/ Check \_\_\_\_\_ ATM \_\_\_\_\_ Visa/MasterCard \_\_\_\_\_ American Express \_\_\_\_\_ Extended Payment Options \_\_\_\_\_

Returned checks will result in a \$25.00 servicing fee to your account. Only cash or credit card payments will then be accepted. *Initials* \_\_\_\_\_

Accounts are considered PAST DUE if there is an applicable balance owing from a prior visit where insurance is not pending, or an insurance payment has not been received within 60 days, or the account has been sent to collection.

Payment of any past due balance is required to be paid in full before incurring new charges. All balances over 60-days are subject to a \$25 rebilling fee per month. Fees incurred to enforce payment required by this agreement will be charged to the patient whose failure to pay required these fees to be incurred. *Initials* \_\_\_\_\_

We will make every attempt to provide convenient appointment times for you within our normal business hours. We respect your time and will make every effort to begin your dental appointment on time. We will provide you with estimated appointment lengths so you may plan your day appropriately. So we may properly treat you, we ask that you arrive for your appointment as scheduled. If you are unable to keep an appointment that has been reserved for you, we ask for 2 business days notice of your need to reschedule. Otherwise a \$50 broken appointment fee will apply and we will require a credit card to reserve future appointments. Early notification will allow us to offer you a more convenient appointment and to offer your previously reserved time to another patient. We realize that emergencies do occur and we will be flexible under those circumstances. *Initials* \_\_\_\_\_

I authorize the dentist to release any information (e.g. the diagnosis and the records of any treatment and examination rendered to me during the period of such dental care) to third party payers and/or health practitioners.

I give permission for any photographs and/or diagnostic images to be used in professional presentations or journals. *Initials* \_\_\_\_\_

My signature indicates that I understand that policies outlined and any questions I have with regards to office policies have been answered.

Print Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

I have received a copy of the Dental Materials Fact Sheet. *Initials* \_\_\_\_\_

I have received a copy of the Notice of Privacy Practices Form. *Initials* \_\_\_\_\_

**INSURANCE INFORMATION**

**PRIMARY INSURANCE:**

Name of Insured: Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_

Is insured a patient in our office? Yes No

Insured's date of birth \_\_\_\_\_ ID# or SSN# \_\_\_\_\_

Insured's Address: Street: \_\_\_\_\_ City \_\_\_\_\_ Zip code \_\_\_\_\_

Insured's Employer Name \_\_\_\_\_

Address: Street: \_\_\_\_\_ City \_\_\_\_\_ Zip code \_\_\_\_\_

Patient's relationship to insured/ subscriber: Self Spouse Child Other \_\_\_\_\_

Insurance Company Name \_\_\_\_\_

Address: \_\_\_\_\_

Phone # \_\_\_\_\_ Fax # \_\_\_\_\_ Group # \_\_\_\_\_

**SECONDARY INSURANCE:**

Name of Insured: Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_

Is insured a patient in our office? Yes No

Insured's date of birth \_\_\_\_\_ ID# or SSN# \_\_\_\_\_

Insured's Address: Street: \_\_\_\_\_ City \_\_\_\_\_ Zip code \_\_\_\_\_

Insured's Employer Name \_\_\_\_\_

Address: Street: \_\_\_\_\_ City \_\_\_\_\_ Zip code \_\_\_\_\_

Patient's relationship to insured/ subscriber: Self Spouse Child Other \_\_\_\_\_

Insurance Company Name \_\_\_\_\_

Address: \_\_\_\_\_

Phone # \_\_\_\_\_ Fax # \_\_\_\_\_ Group # \_\_\_\_\_

**OVER**

We are always happy to assist our patients with receiving their maximum benefits from their insurance carrier. It is our feeling that the term “dental insurance” can be very misleading. What is commonly known as dental insurance can more accurately be termed **dental benefits**. In general, dental benefits are not intended to pay for **all** treatment. Rather, dental benefits assist with treatment costs. This explains why most benefit plans cover a percentage of each procedure and limit patients to a maximum annual benefit. Individual dental insurance companies establish their own criteria for coverage, their own fee schedule and determine the percentages paid.

While we are not a contracted provider with insurance carriers with the exception of Delta Dental Premier, we work with most insurance carriers to insure that our patients receive the benefits to which they are entitled. As a courtesy to you we will complete insurance information forms and submit claims on your behalf. This will save you time and facilitate payment to our office from your insurance company. We will cooperate fully with the regulations and requests of your insurance company and we will work with you and your carrier to assist you in obtaining your reimbursement for rendered dental services.

We also must emphasize that as your dental care provider, our relationship is with **you**, our patient, not with your insurance company. Your insurance policy is a contract between you, your employer, and the insurance company. Our office is not a party to that contract. All charges you incur are your responsibility regardless of your insurance coverage. Our office does not guarantee that your insurance company will pay for treatment you receive in our practice.

Your **estimated** co-payment for treatment, which is the amount not covered by your insurance, is due at the time service is provided. Your **estimated** co-payment may be adjusted after the time of service depending upon the final reconciliation of the insurance benefit payment. Our office accepts cash, personal checks, MasterCard, Visa, American Express and Discover. We also offer no interest payment plans.

You will receive a statement each month if there is a balance due on your account, even though an insurance claim has been filed, since **you** are ultimately responsible for payment on your account.

Insurance payments ordinarily are received within 30-60 days from the time of billing. **If payment from your insurance company is not received within 60 days from date of service, we will ask you to pay the balance in full at that time.**

A late charge of **\$25** will be applied every month to accounts with outstanding balances that are past due 60 days or longer.

I authorize the insurance company to pay the dentist all insurance benefits otherwise payable to me for services rendered. I authorize the use of this signature on all insurance submissions.

I authorize the dentist to release all information necessary to secure the payment of benefits.

I understand that if my insurance company doesn't pay the estimated dental benefits for ANY reason (such as age limitations, frequency clauses, annual maximums, deductibles, etc) I am responsible for the payment.

Print Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Relationship to patient \_\_\_\_\_